

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Asia Cement (China) Holdings Corporation
05/08/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00743</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) : ______HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,556,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,556,250,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(17/04/2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	11,578,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
4. N/A						
Ordinary shares						
(Note 1)						
			Total A. (Or		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti	ons			
(State currency)		1	Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A	1	-
			(0	Other class) <u>N/A</u>	Ι	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable				montin
		(Note 1)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
	State		(/ /)		
Open offer	At price : butto	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	<u>N/A</u>
		Class of shares issuable				
Bonus issue		Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Rights issueAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueIssue and allotment date : (dd/mm/yyyy)	Rights issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (<i>Note 1</i>) Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (///) Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (///) Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (///) Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (///) Bonus issue Class of shares issuable (///) (///) Bonus issue Issue and allotment (///) (///)	Rights issue At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) Open offer At price : State currency Class of shares issuable (///) Open offer At price : State currency Issue and allotment (///) Image: GM approval date: (dd/mm/yyyy) (///) FeGM approval date: (dd/mm/yyyy) (///) Image: GM approval date: (dd/mm/yyyy) (///) FeGM approval date: (dd/mm/yyyy) (//) FeGM approval date: (dd/mm/yyyy) (//) FeGM approval date: (//) (//) FeGM approval date: (//) (//) FeGM approval date: (//) (//) Placing At price : State currency Class of shares issuable (//) FeGM approval date: (//) (//) (//) Bonus issue Class of shares issuable (//) (//) Bonus issue Issue and allotment (//) (//)	issue rissued during the month pursuant thereto Type of Issue Rights issue At price : State currency Class of shares issuable (////)

						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

]	For Main Boa	rd and GEM list	ted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the month
	Type of Issue					monui
			~			
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
7.	reorganisation		date : (dd/mm/yyyy)	(· · · /		
	8		date : (dd/inin/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price. State		()		
	(Please specify)	At price : State	 Issue and allotment 	(/ /)		
			date : (dd/mm/yyyy)			
			ECM approval data:	(//)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			(dd/mm/yyyy)		11/11	11/21
<u> </u>			T_{-}) NT:1	
				Ordinary share		
			(PI	reference share		
				(Other cla	88) <u>IN/A</u>	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if a	ny):
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N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.