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ASIA CEMENT (CHINA) HOLDINGS CORPORATION

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

POSITIVE PROFIT ALERT FOR THE YEAR ENDED 31 DECEMBER 2011

The announcement is made by the Company pursuant to Rule 13.09 (1) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group expects over 140% increase in its net profit attributable to owners of the Company for the year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The announcement is made by Asia Cement (China) Holdings Corporation (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the Group expects over 140% increase in its net profit attributable to owners of the Company for the year ended 31 December 2011.

The increase in the Group’s net profit in 2011 was primarily attributable to (i) the increase of production capacity and sales volume after the full operation of No. 3 new dry process rotary kiln at Sichuan Yadong Plant, No. 1 new dry process rotary kiln at Huanggang Yadong Plant, No. 4 new dry process rotary kiln at Jiangxi Yadong Plant, No. 2 new dry process rotary kiln at Hubei Yadong Plant and Wuhan Yaxin Cement Co, Ltd.; (ii) the significant increase in average selling price of the Company’s products compared with that of the corresponding period of the previous year. Based on the preliminary assessment by the Company, it is expected that the net profit attributable to owners of the Company for the year ended 31 December 2011 will increase by 140% from that of the previous year (the audited net profit attributable to owners of the Company for the year ended 31 December 2010 amounted to RMB510.9 million).

The Group is still in the process of preparing its audited consolidated annual results for the year ended 31 December 2011. This positive profit alert is only based on a preliminary assessment by the management of the Company of the management accounts of the Group, which have not been reviewed or audited by the Company's auditors and are subject to possible adjustments arising from further review. The audited consolidated annual results of the Group for the year ended 31 December 2011 will be published by the Company in due course.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Asia Cement (China) Holdings Corporation
Mr. Hsu, Shu-tong
Chairman

Hong Kong, 16 January 2012

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang and the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.